

**Diocese of Youngstown  
Finance Council**

Tuesday, May 2, 2023  
1:30 p.m. – 3:00 p.m.

Bishop's Conference Room  
Chancery Offices

**AGENDA**

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|--|------------------|
| 1. Welcome and Prayer                            | Bishop Bonnar    |
| 2. SJS Investments                               | Mr. Scott Savage |
| Diocesan Investment Program Review               | Mr. Kevin Kelly  |
| Investment Policy                                |                  |
| Investment Performance                           |                  |
| 3. Review of Minutes                             | Msgr. Siffrin    |
| 4. Parish/School Indebtedness Report             | Mr. Kelly        |
| 5. Finance Reports                               | Mr. Kelly        |
| 6. 2023 – 2024 Central Services Operating Budget | Mr. Kelly        |
| 7. Website Compliance                            | Mr. Keller       |
| 8. Whistleblower Hotline - Verifi                | Mr. Keller       |
| 9. Parish Financial Matters                      | Mr. Kelly        |
| 10. Closing Comments                             | Bishop Bonnar    |

Next Meetings Dates: Tuesday, August 22, 2023 – 1:30 p.m.  
Tuesday, November 07, 2023 – 1:30 p.m.